

**Key Data Updates**

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	25,883	3.27%	4.71%
S&P 500	2,776	2.55%	3.81%
Nasdaq	7,472	2.87%	8.24%
Nikkei	20,901	0.54%	-8.19%
FTSE100	7,237	3.08%	-5.87%
CAC40	5,153	2.67%	-3.00%
DAX	11,300	1.07%	-12.52%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	2,682	2.45%	-18.89%
CSI300	3,339	2.81%	-17.17%
ChiNext	1,632	7.07%	-25.88%
HSI	27,901	-0.11%	-6.75%
HSCEI	10,937	-1.14%	-6.59%

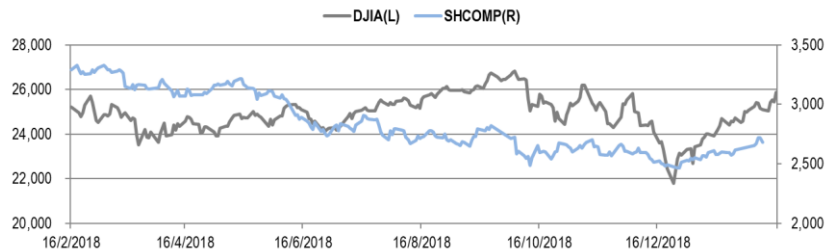
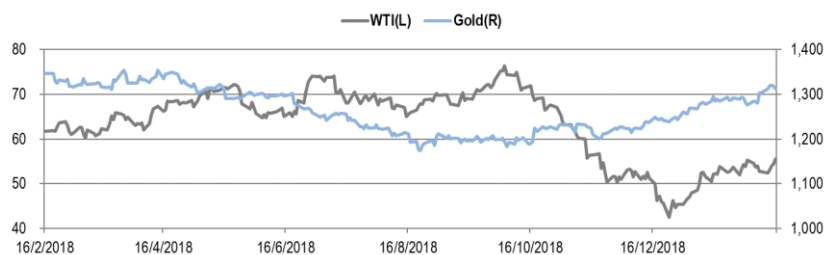
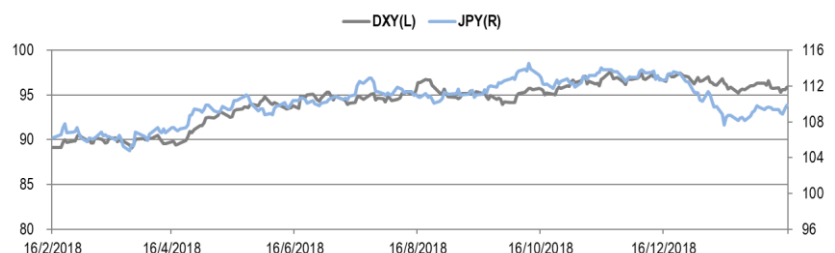
Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	55.59	0.60%	-7.99%
Brent Oil (bbl)	66.25	5.58%	-0.93%
Gold Spot (oz)	1,322	0.30%	1.42%
CMX Silver (oz)	15.74	-1.18%	-10.41%
CMX Copper (lb)	279.85	0.92%	-16.70%
LME Zinc (mt)	2,651	-4.95%	-20.57%
LME Aluminum (mt)	1,825	-1.84%	-19.10%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXD	96.90	1.39%	5.19%
EUR / USD	1.13	-1.40%	-5.91%
USD / CNH	6.77	0.21%	3.93%
USD / JPY	110.47	0.89%	-1.97%
GBP / USD	1.29	-1.45%	-4.62%
USD / CAD	1.32	1.08%	5.35%
AUD / USD	0.71	-1.50%	-8.55%
USD / CHF	1.01	0.96%	3.17%

Source: Bloomberg

**Financial News Highlights**

- White House Counselor Kellyanne Conway told Fox News that President Donald Trump hopes to meet with Chinese President Xi Jinping in short future as the ceasefire agreement is falling due on 1 March, adding that the two countries are getting close to a deal.
- Global economic growth was slower than anticipated and the world economy was currently facing with "four clouds", said Christine Lagarde, Managing Director of International Monetary Fund (IMF), at the World Government Summit. The "four clouds" were trade tension and escalating tariffs among nations, tightening monetary policy, Brexit uncertainty and decelerating Chinese economic growth. She also alerted governments to brace themselves for the economic storm.
- British Prime Minister Theresa May has asked Parliament for more time, so that London and the EU can negotiate a deal acceptable to both parties, as the talks are at a critical stage. Besides, May's political spokesman dismissed The Sun's report that she is going to resign this summer.
- A Ministry of Commerce (MOC) official projected China's consumption market to come under heftier pressure this year, along with further easing consumption growth. However, huge market potential and resilience would be the greatest strengths for maintaining a long-term and stable development. Service consumption growth will accelerate, given fast-growing household service consumption expenses, said MOC Vice Minister Qian Keming.

**Charts of the Week**

**Fig. 1 One year performance of Dow Jones and Shanghai Composite**

**Fig. 2 One year performance of WTI oil and Gold spot**

**Fig. 3 One year performance of DXY and USD/JPY**