

**Key Data Updates**

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	25,849	-0.68%	4.57%
S&P 500	2,822	0.67%	5.57%
Nasdaq	7,689	1.23%	11.37%
Nikkei	21,451	-0.70%	-5.77%
FTSE100	7,228	1.71%	-5.98%
CAC40	5,405	2.66%	1.75%
DAX	11,686	0.72%	-9.54%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,022	0.93%	-8.63%
CSI300	3,745	-0.13%	-7.09%
ChiNext	1,983	6.50%	-9.95%
HSI	29,012	0.69%	-3.03%
HSCEI	11,508	0.01%	-1.72%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	58.52	4.87%	-3.14%
Brent Oil (bbl)	67.16	3.21%	0.43%
Gold Spot (oz)	1,302	0.70%	-0.04%
CMX Silver (oz)	15.32	0.45%	-13.14%
CMX Copper (lb)	290.60	-0.89%	-13.61%
LME Zinc (mt)	2,831	0.32%	-15.19%
LME Aluminum (mt)	1,875	-1.16%	-16.90%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXY	96.60	0.07%	4.85%
EUR / USD	1.13	-0.34%	-5.66%
USD / CNH	6.71	-0.01%	3.06%
USD / JPY	111.48	-0.37%	-1.07%
GBP / USD	1.33	0.67%	-1.65%
USD / CAD	1.33	0.29%	6.09%
AUD / USD	0.71	0.08%	-9.27%
USD / CHF	1.00	0.28%	2.85%

Source: Bloomberg

**Financial News Highlights**

- PRC-US summit will be held in April the earliest, as President Xi has scrapped the plan for a trip to the US following his flight to Europe later this month, as Bloomberg quoted from three people familiar with the matter. Beijing insists on a formal state visit to Washington, rather than a lower-profile trade agreement signing in Mar-a-Lago resort, said the sources.
- British Chancellor Philip Hammond told BBC that the government failed to gain enough support from the House of Commons to win a vote on the Brexit deal, which was reached between Prime Minister Theresa May and the EU. However, a significant amount of lawmakers were coming around to advocate the deal. Hammond added that some MPs, who had publicly opposed to the deal, changed their thoughts in view of the unpalatable alternatives, hence starting to think May's deal was the best divorce agreement.
- The Federal Reserve Chair Jerome Powell expressed on 8 March that there are no problems in the US economy that require the authority to make an immediate change in its rate policy.
- The 2nd Session of the 13th NPC Meeting closed on 15 March. Chinese Premier Li Keqiang told the press that China's economy is indeed grappling with new downside pressure, yet China will moderately lower her economic growth target when economies around the world are easing, he added. The country will adhere to powerful measures to cope with downside pressure by stimulating market vibrancy, said Premier Li.

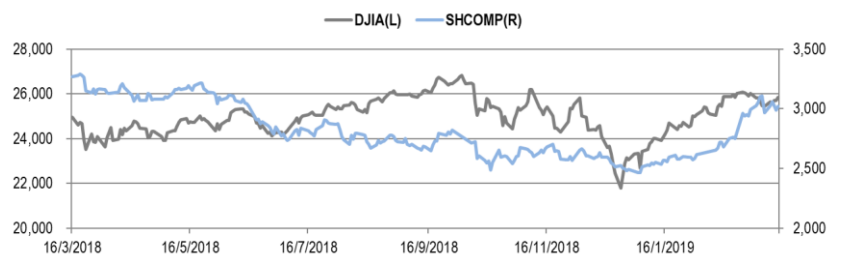
**Charts of the Week**


Fig. 1 One year performance of Dow Jones and Shanghai Composite

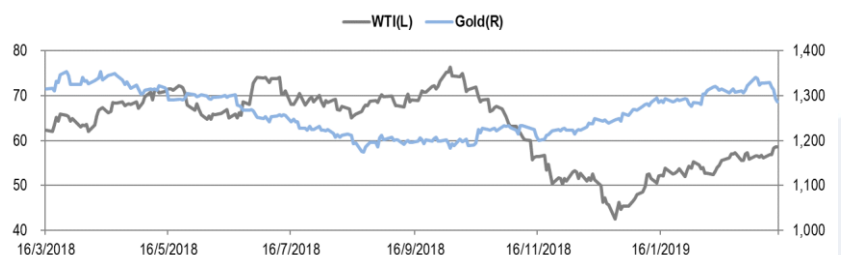


Fig. 2 One year performance of WTI oil and Gold spot

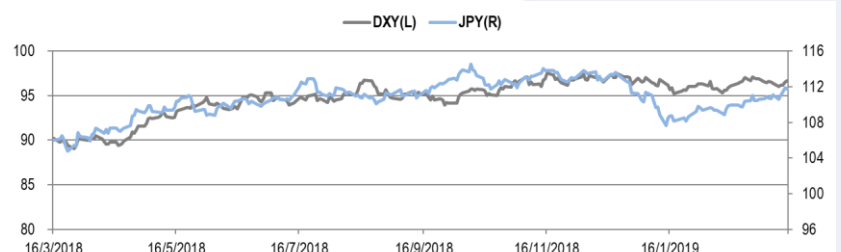


Fig. 3 One year performance of DXY and USD/JPY