

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	25,929	0.31%	11.15%
S&P 500	2,834	0.42%	13.07%
Nasdaq	7,729	0.53%	16.49%
Nikkei	21,206	-1.14%	5.95%
FTSE100	7,279	0.70%	8.19%
CAC40	5,351	-1.01%	13.10%
DAX	11,526	-1.37%	9.16%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,091	2.28%	23.93%
CSI300	3,872	3.40%	28.62%
ChiNext	2,024	2.06%	33.43%
HSI	29,051	0.13%	12.40%
HSCEI	11,380	-1.12%	12.39%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	60.14	2.77%	32.44%
Brent Oil (bbl)	68.39	1.83%	27.12%
Gold Spot (oz)	1,292	-0.78%	0.77%
CMX Silver (oz)	15.11	-1.40%	-3.30%
CMX Copper (lb)	293.60	1.03%	11.34%
LME Zinc (mt)	3,000	5.98%	19.11%
LME Aluminum (mt)	1,893	0.97%	1.62%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXD	97.28	0.71%	1.16%
EUR / USD	1.12	-0.95%	-2.17%
USD / CNH	6.72	0.14%	-2.15%
USD / JPY	110.86	-0.56%	1.07%
GBP / USD	1.30	-1.92%	2.20%
USD / CAD	1.33	0.10%	-2.11%
AUD / USD	0.71	0.16%	0.67%
USD / CHF	1.00	-0.69%	1.33%

Source: Bloomberg

Financial News Highlights

- White House National Security Adviser John Bolton told Reuters that President Donald Trump, who does not hope for a second Brexit referendum, will be entering into a trade deal with Britain upon its departure from the EU.
- British Parliament voted 344-286 against the Brexit proposal drawn up by Prime Minister Theresa May for the third time, said foreign media. The deadline was further postponed to 12 April. European Council President Donald Tusk disclosed that the EU leaders will have a meeting on 10 April to discuss the issue.
- Federal Reserve Chairman Jerome Powell expected American could sustain a stable economic growth this year, yet seeing weak overseas economies as a deterrent to the US economy. He suggested Chinese and European economies are easing gradually, with particularly significant economic slowdown in Europe. Equally, the Federal Reserve is watching the Brexit progress in hope of an orderly withdrawal.
- During the Boao Forum, Chinese Premier Li Keqiang declared that the country will further relax the market entry barriers for foreign investments. By the end of June, the negative list on foreign investment will be further amended and published.

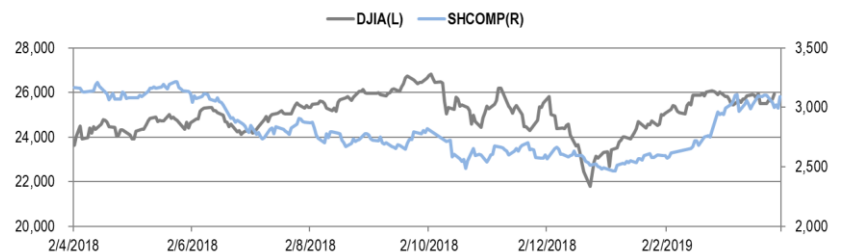
Charts of the Week


Fig. 1 One year performance of Dow Jones and Shanghai Composite

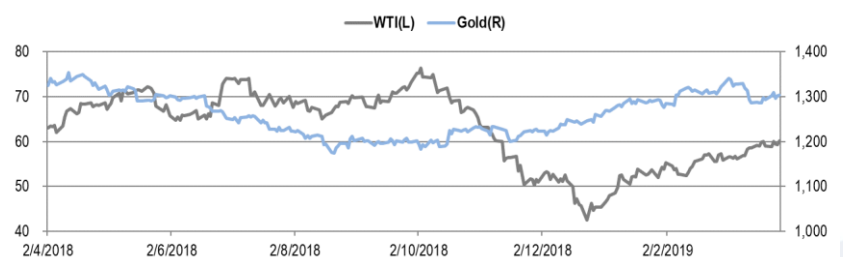


Fig. 2 One year performance of WTI oil and Gold spot

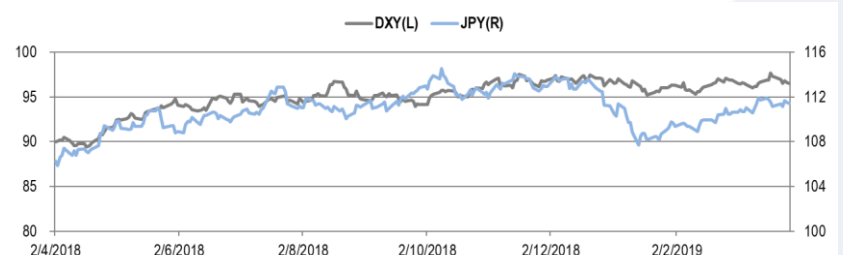


Fig. 3 One year performance of DXY and USD/JPY