

Key Data Update

Global Index	Close	Change (%)	YTD (%)
DJIA	25,965	1.15%	5.04%
S&P 500	2,902	1.80%	8.52%
Nasdaq	8,110	3.75%	17.47%
Nikkei	22,865	2.67%	0.44%
FTSE100	7,432	-1.67%	-3.32%
CAC40	5,407	1.16%	1.77%
DAX	12,364	1.26%	-4.29%

China/HK Index	Close	Change (%)	YTD (%)
SHCOMP	2,725	2.11%	-17.60%
CSI300	3,335	3.25%	-17.28%
ChiNext	1,732	0.12%	-21.34%
HSI	27,889	2.48%	-6.79%
HSCEI	10,876	3.44%	-7.12%

Commodity Futures	Close (US\$)	Change (%)	YTD (%)
WTI Oil(bbl)	65.91	5.90%	15.52%
Brent Oil(bbl)	71.83	7.78%	15.78%
Gold Spot(oz)	1,185	1.38%	-7.80%
CMX Silver(oz)	14.73	-1.14%	-16.18%
CMX Copper(lb)	264.75	0.89%	-20.28%
LME Zinc	2,391	2.98%	-26.24%
LME Aluminum	2,004	4.85%	-6.85%

Forex Currency	Close	Change (%)	YTD (%)
DXD	96.10	-1.00%	3.27%
EURUSD	1.14	1.43%	-3.36%
USDCNH	6.84	0.13%	5.09%
USDJPY	110.50	0.48%	-1.47%
GBPUSD	1.27	1.66%	-4.09%
CADUSD	1.31	-0.16%	3.73%
AUDUSD	0.73	-1.70%	-7.94%
CHFUSD	1.00	-2.70%	-0.55%

Financial News Highlight

- The US and Canada are speeding up their negotiations on NAFTA in order to reach a deal on 31 August. The US focuses on the removal of conciliation mechanism to stop anti-dumping and countervailing duties and hopes Canada to remove import tariffs on dairy products.
- The working groups from European Union and the US are going to discuss about tariff on industrial products but the two sides have significant disagreements regarding trade policies, according to European Trade Commissioner Cecilia Malmstrom, who stated that the EU will remove tariff on US automobile imports if US does the same.
- US President Donald Trump intends to slap new tariffs on US\$200 billion Chinese goods. However, Trump has not yet come up with the final decision for the fresh round of tariffs, while government officials remain divided of whether the US should take a hard-line stance towards China.
- World Trade Organization (WTO) Director-General Roberto Azevedo said US President Donald Trump's threat to exit the Organization matches with his previous remarks, which does not bring out new worry.

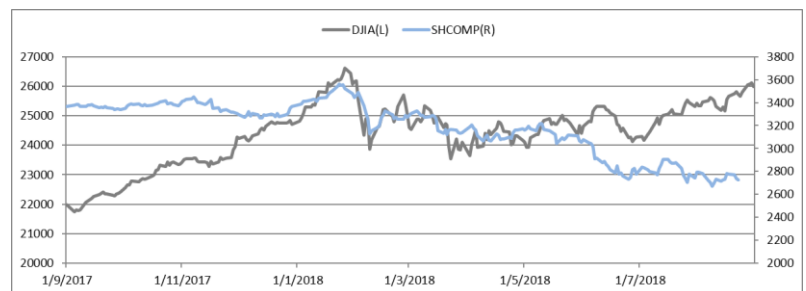
Major Charting Weekly


Fig. 1 One year performance of Dow Jones and Shanghai Composite

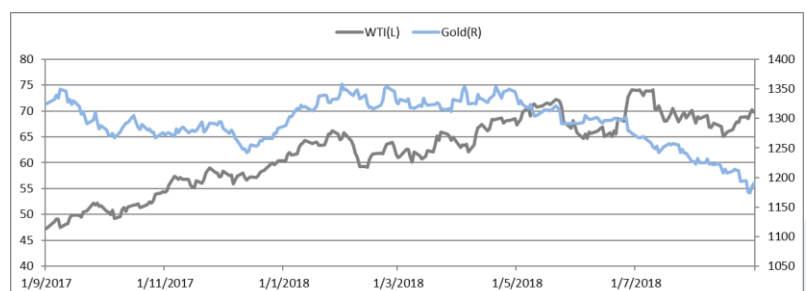


Fig. 2 One year performance of WTI oil and Gold spot

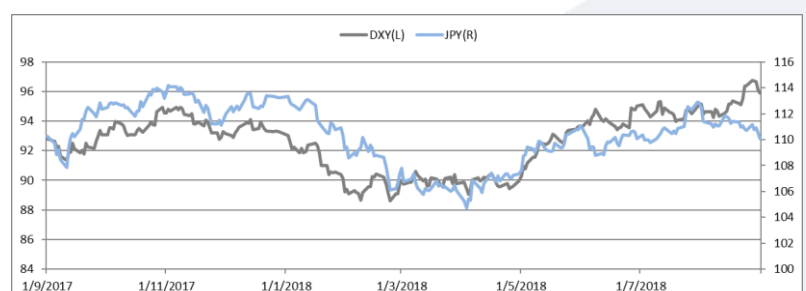


Fig. 3 One year performance of DXY and USDJPY