

**Key Data Updates**

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	30,606	1.00%	7.25%
S&P 500	3,756	0.90%	16.26%
Nasdaq	12,888	0.97%	43.64%
Nikkei	27,444	2.38%	16.01%
FTSE100	6,461	-1.38%	-14.34%
CAC40	5,551	0.04%	-7.14%
DAX	13,719	0.38%	3.55%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,473	2.00%	13.87%
CSI300	5,211	3.86%	27.21%
ChiNext	3,111	2.24%	47.85%
HSI	27,231	2.07%	-3.40%
HSCEI	10,738	1.83%	-3.85%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	48.52	0.33%	-20.54%
Brent Oil (bbl)	51.80	0.58%	-21.52%
Gold Spot (oz)	1,898	0.69%	25.12%
CMX Silver (oz)	26.41	0.88%	43.93%
CMX Copper (lb)	351.90	-2.29%	24.32%
LME Zinc (mt)	2,729	-3.72%	19.73%
LME Aluminum (mt)	1,974	-3.28%	10.80%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXY	89.94	0.13%	-6.69%
EUR / USD	1.22	-0.42%	8.94%
USD / CNH	6.50	-0.21%	-6.59%
USD / JPY	103.25	0.14%	-4.94%
GBP / USD	1.37	0.63%	3.12%
USD / CAD	1.27	0.04%	-2.04%
AUD / USD	0.77	0.94%	9.59%
USD / CHF	0.89	0.06%	-8.42%

Source: Bloomberg

**Financial News Highlights**

- The leaders of China and the EU jointly announced the completion of investment deal negotiation as scheduled after Chinese President Xi Jinping had met at an online conference with German Chancellor Angela Merkel, French President Emmanuel Macron, European Council President Charles Michel and European Commission President Ursula Gertrud von der Leyen.
- British House of Commons has voted 521-73 for the Brexit Trade Deal, to take effect on 1 January in replacement to the prior transitional arrangements, agreed by Prime Minister Boris Johnson with the European Council. The bill may be passed as a law around midnight after House of Lords debates thereon.
- U.S. Treasury Department has published guidance which clarifies its executive investment ban applicable to exchange-traded funds (ETF), index funds and subsidiaries of Chinese companies deemed tied with Chinese military. The Pentagon has earlier designated 35 Chinese companies, including CNOOC and SMIC.
- Apple (AAPL.US) is developing self-driving car technology, planning to launch a vehicle with its breakthrough battery technology in 2024, Reuters citing insiders. Under pandemic outbreak, however, the production may be pushed into 2025 or beyond.

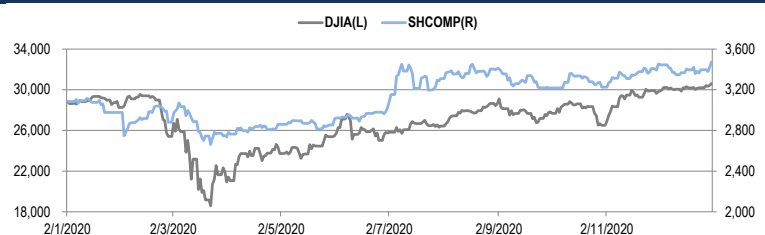
**Charts of the Week**


Fig. 1 One year performance of Dow Jones and Shanghai Composite

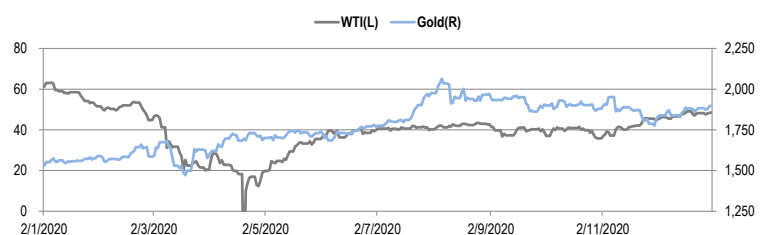


Fig. 2 One year performance of WTI oil and Gold spot

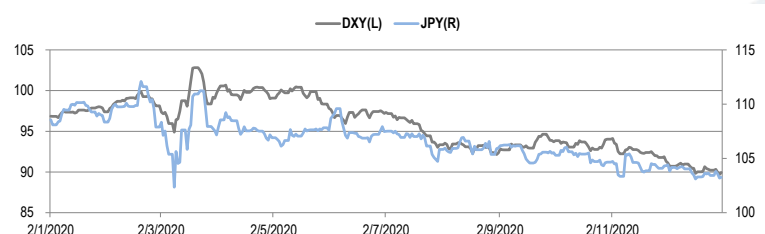


Fig. 3 One year performance of DXY and USD/JPY