

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	25,989	5.27%	5.14%
S&P 500	2,781	4.60%	4.02%
Nasdaq	7,407	3.34%	7.29%
Nikkei	22,250	5.03%	-2.26%
FTSE100	7,105	2.39%	-7.58%
CAC40	5,107	2.81%	-3.87%
DAX	11,529	2.93%	-10.75%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	2,599	0.00%	-21.42%
CSI300	3,167	-0.20%	-21.42%
ChiNext	1,583	4.96%	-28.14%
HSI	25,602	3.58%	-14.43%
HSCEI	10,431	3.71%	-10.91%

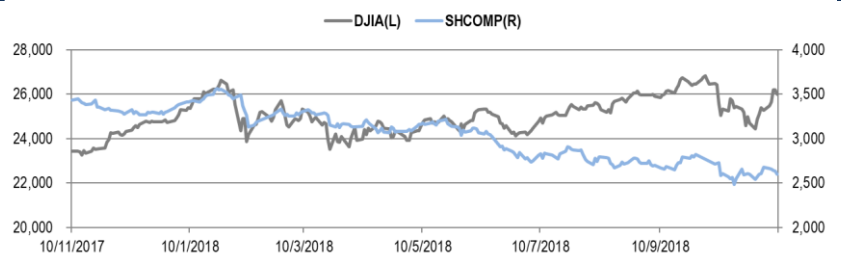
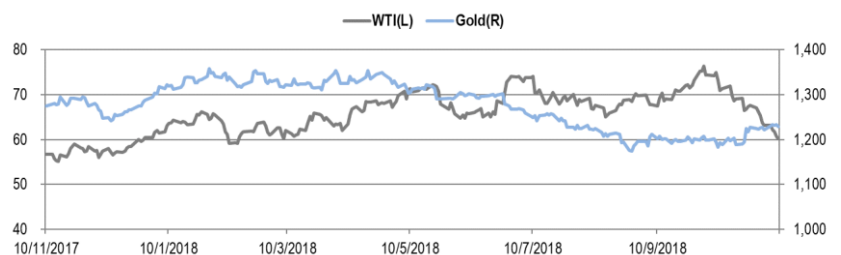
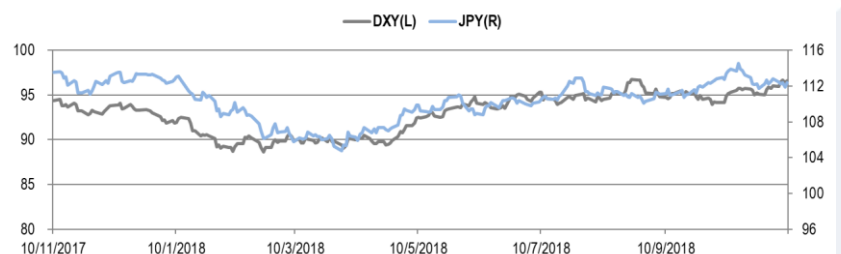
Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	60.19	-10.95%	-0.38%
Brent Oil (bbl)	70.18	-9.59%	4.95%
Gold Spot (oz)	1,210	-1.89%	-7.15%
CMX Silver (oz)	14.14	-3.81%	-19.07%
CMX Copper (lb)	268.45	-2.06%	-19.88%
LME Zinc (mt)	2,586	-4.36%	-22.52%
LME Aluminum (mt)	1,946	-1.80%	-13.74%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXV	96.91	0.57%	5.19%
EUR / USD	1.13	-0.59%	-5.57%
USD / CNH	6.95	-0.07%	6.66%
USD / JPY	113.83	1.72%	1.01%
GBP / USD	1.30	1.12%	-4.00%
USD / CAD	1.32	0.81%	5.10%
AUD / USD	0.72	1.92%	-7.47%
USD / CHF	1.01	0.86%	3.21%

Source: Bloomberg

Financial News Highlights

- The International Monetary Fund has cut its economic growth forecasts for the European economy on escalated global trade conflicts and tightened monetary policies across the globe. The region's economy is now forecast to slow from 2.8% in 2017, to 2.3% in 2018, and 1.9% in 2019. Looking forward, as compared with previous forecasts, the growth rates for half of the European countries have been revised down to reflect weak external demand and rise in energy prices, according to IMF.
- Chinese premier Li Keqiang held a standing meeting of the State Council last Friday (9 November), where he urged to amplify financial supports to mitigate the burden on civilian-run enterprises, in particular the financing difficulties of SMEs.
- The U.S. midterm elections have given majority control to Republicans and Democrats in the upper and lower houses respectively. President Donald Trump held a press conference at the White House, expressing his wish to collaborate with the Democrats in areas like infrastructure and drug prices. He hopes to work with the Democratic party to continue to bring fruits to American people.

Charts of the Week

Fig. 1 One year performance of Dow Jones and Shanghai Composite

Fig. 2 One year performance of WTI oil and Gold spot

Fig. 3 One year performance of DXY and USD/JPY