

**Key Data Updates**

Global indices	Close	Change (%)	YTD (%)
DJIA	26,155	0.73%	5.81%
S&P 500	2,905	0.12%	8.65%
Nasdaq	8,010	-1.23%	16.03%
Nikkei	23,095	1.00%	1.45%
FTSE100	7,304	-1.73%	-4.99%
CAC40	5,353	-1.00%	0.75%
DAX	12,124	-1.94%	-6.14%

China/HK indices	Close	Change (%)	YTD (%)
SHCOMP	2,682	-1.60%	-18.91%
CSI300	3,242	-2.77%	-19.57%
ChiNext	1,675	-3.30%	-23.94%
HSI	27,286	-2.16%	-8.80%
HSCEI	10,575	-2.76%	-9.69%

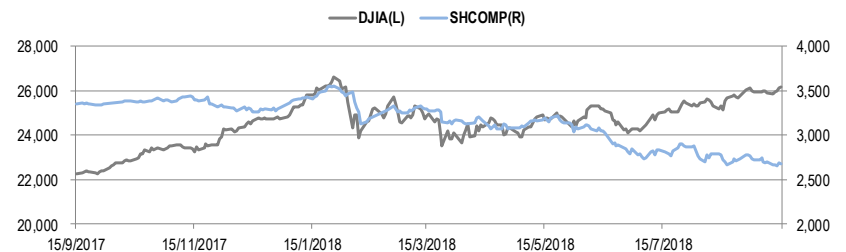
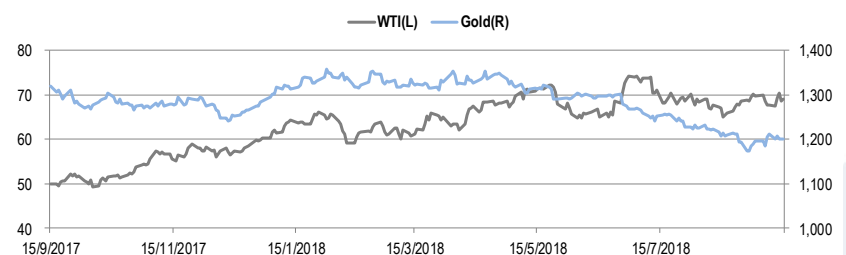
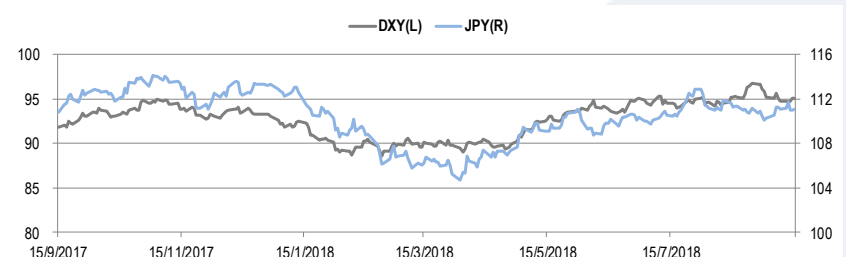
Commodities	Close (US\$)	Change (%)	YTD (%)
WTI Oil (bbl)	68.99	-1.16%	14.18%
Brent Oil (bbl)	78.09	0.87%	16.78%
Gold Spot (oz)	1,194	-0.66%	-8.41%
CMX Silver (oz)	14.14	-2.85%	-19.05%
CMX Copper (lb)	264.60	-0.94%	-21.03%
LME Zinc (mt)	2,316	-5.91%	-30.60%
LME Aluminum (mt)	2,007	-4.52%	-11.06%

Forex Currencies	Close	Change (%)	YTD (%)
DXY	94.93	-0.22%	3.04%
EUR / USD	1.16	0.20%	-3.17%
USD / CNH	6.87	0.42%	5.53%
USD / JPY	112.06	0.93%	-0.56%
GBP / USD	1.31	0.83%	-3.29%
USD / CAD	1.30	-0.03%	3.70%
AUD / USD	0.72	-0.50%	-8.40%
USD / CHF	0.97	-0.05%	-0.61%

Source: Bloomberg

**Financial News Highlights**

- China's financial market remains opening up in "pipeline" manner, adding the width and depth of the market are insufficient with convenience seeking elevation. The international competitiveness of the financial industry of the country still needs enforcement, the PBOC Governor said, while the linkage between its financial system environment and the international one is being anticipated for improvement.
- Mark Carney, the Governor of the Bank of England, said the UK may face a financial crisis similar to that in 2008, such as doubling unemployment rate, falling housing prices and ending of links with EU, if no deal is stroke before leaving the EU. Carney said the central bank is well-prepared for any economic directions, including any types of potential Brexit outcome.
- Bank of France has trimmed the country's 2018-19 economic growth forecasts to 1.6%, lower than previous estimates of 1.8% and 1.7% respectively. The latest forecasts imply that France's economic growth may further lag behind that of the Eurozone.
- Raphael Bostic, President of the Fed of Atlanta, said that the US labor market is still having room for improvement without triggering a pressure on inflation. He would personally adopt a wait and see approach on rate hike as there's no hint on an accelerated inflation. The Fed could be more cautious if there's no risk of having a super-hot economy, Bostic added.

**Charts of the Week**

**Fig. 1 One year performance of Dow Jones and Shanghai Composite**

**Fig. 2 One year performance of WTI oil and Gold spot**

**Fig. 3 One year performance of DXY and USD/JPY**